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Amsterdam, 5 May 2009

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International Swaps and Derivatives Association,
 Inc. ("ISDA")
 360 Madison Avenue, 16th Floor
 NEW YORK, NY 10017
 UNITED STATES OF AMERICA

Dear Sirs,

**WAKR/edv/50079730 ISDA Collateral Opinion Update 2008/Close-out
 Amount Protocol**

We refer to the Close-out Amount Protocol published by ISDA on February 27, 2009 (the "Protocol") and to our Memorandum of Law on the validity and enforceability of collateral arrangements under the ISDA Credit Support Documents under the laws of the Netherlands dated October 17, 2007 (the "Collateral Memorandum").

We also refer to your instructions, set out in your e-mail to us of February 20, 2009, as amended by your e-mail to us of February 27, 2009.

On the assumption that the changes intended by the Protocol are effective as a matter of the governing law of the Covered Master Agreement (as defined in the Protocol) and the relevant Credit Support Document, we confirm that the changes made by the Protocol including, without limitation, Annexes 10, 11 and 12 are not material to and do not affect the conclusions reached in the Collateral Memorandum.

Amsterdam

Brussel

Londen

Luxemburg

New York

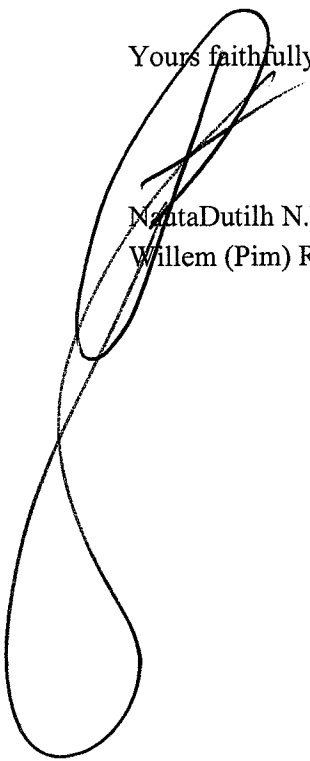
Rotterdam

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 ABN AMRO Bank 46.69.93.293; Fortis Bank 64.21.43.218; Postbank 50296; Account Name: Stichting Beheer Derdengelden Advocatuur NautaDutilh.

Amsterdam, 5 May 2009

This confirmation letter is subject to the same assumptions, qualifications, observations and other limitations as those set out in the Collateral Memorandum. It is directed to ISDA solely for the benefit of its members.

Yours faithfully,



NautaDutilh N.V.
Willem (Pim) Rank