

## Supplement Number 18 to the 2000 ISDA® Definitions and the Annex to the 2000 ISDA Definitions

(published on July 7, 2004)

### Section 6.2(h) Certain Definitions relating to Floating Amounts

(a) Section 6.2(h) is amended by adding the following in alphabetical order:

<u>Floating Rate Option</u>	<u>Day Count Fraction</u>
"JPY-TIBOR- 17096"	Actual/360
"JPY-TIBOR-17097"	Actual/365 Fixed
"JPY-TIBOR-DTIBOR01"	Actual/365 Fixed

### Section 7.1 Rate Options

(a) Section 7.1(k) is amended by adding new Sections 7.1 (k)(xv)- (xvii) as follows:

(xv) "JPY-TIBOR- 17096" means that the rate for a Reset Date will be the rate for deposits in Yen for a period of the Designated Maturity which appears on the Telerate Page 17096 as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Telerate Page 17096, the rate for that Reset Date will be determined as if the parties had specified "JPY-TIBOR-TIBM-Reference Banks" as the applicable Floating Rate Option.

(xvi) "JPY-TIBOR-17097" means that the rate for a Reset Date will be the rate published by the Japanese Bankers Association (Zenginkyo) for domestic deposits in Japanese Yen for a period of the Designated Maturity which appears on the Telerate Page 17097 as of 11:00 a.m., Tokyo Time, on the day that is two Tokyo Banking Days preceding the Reset Date.

If such rate does not appear on the Telerate Page 17097, the rate for that Reset Date shall be the rate published by the Japanese Bankers Association (Zenginkyo) for domestic deposits in Japanese Yen for a period of the Designated Maturity which appears on Reuters Screen DTIBOR01 Page as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding the Reset Date.

If such rate does not appear on Reuters Screen DTIBOR01 Page, the rate for that Reset Date will be determined as if the parties had specified "JPY-TIBOR-ZTIBOR" as applicable for the Floating Rate Option, *provided, however*, that the rate obtained under such method shall be adjusted by multiplying 365/360.

(xvii) "JPY-TIBOR-DTIBOR01" means that the rate for a Reset Date will be the rate published by the Japanese Bankers Association (Zenginkyo) for domestic deposits in Japanese Yen for a period of the Designated Maturity which appears on Reuters Screen DTIBOR01 Page as of 11:00 a.m., Tokyo Time, on the day that is two Tokyo Banking Days preceding the Reset Date.

If such rate does not appear on Reuters Screen DTIBOR01 Page, the rate for that Reset Date shall be the rate published by the Japanese Bankers Association (Zenginkyo) for domestic deposits in Japanese Yen for a period of the Designated Maturity which appears on Telerate Page 17097 as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding the Reset Date.

If such rate does not appear on Telerate Page 17097, the rate for that Reset Date will be determined as if the parties had specified "JPY-TIBOR-ZTIBOR" as applicable for the Floating Rate Option, *provided, however,* that the rate obtained under such method shall be adjusted by multiplying 365/360.

**Section 7.3(c) Certain General Definitions relating to Floating Rate Options**

- (a) Section 7.3(c) is amended by adding a new Section 7.3(c)(xxxii) as follows:

(xxxii) for the purposes of "JPY-TIBOR-TIBM-Reference Banks" Floating Rate Option, ten major banks in the Tokyo interbank market.