

Supplement number 12 to the 2000 ISDA® Definitions and Annex to the 2000 ISDA Definitions
(published on January 5, 2004)

Section 6.2(h) Certain Definitions relating to Floating Amounts

(a) Section 6.2(h) is amended by adding the following:

Floating Rate Option

Day Count Fraction

“THB-THBFIX-Reuters”

Actual/365 (Fixed)

(a) Section 7.1(z) is amended by adding a new Section 7.1(z)(iii) as follows:

(iii) “**THB-THBFIX-REUTERS**” means that the rate for a Reset Date will be the synthetic rate for deposits in Thai Baht derived from the swap offered points for a period of the Designated Maturity which appears on the Reuters Screen THBFIX Page as of 11:00 a.m., Bangkok time on the day that is two Bangkok Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen THBFIX Page, the rate for that Reset Date will be determined as if the parties had specified “THB-SOR-Reference Banks” as the applicable Floating Rate Option, but with the following variations:

(a) in the definitions of “Spot Rate” and “Forward Points” references to “Singapore time” and “Singapore Banking Days” will be deemed to be references to “Bangkok time” and “Bangkok Banking Days”, respectively;

(b) for the purposes of determining the “Spot Rate” and “Forward Points”, the Reference Banks will be the Bangkok offices of five major banks specified in a Confirmation for the Swap Transaction, or if none is specified, five major banks in the Bangkok interbank market selected by the Calculation Agent;

(c) for the purposes of “USD Rate”, references to “Telerate Page 7311” will be deemed to be references to “Reuters Screen SIBOR= Page”.