

**Supplement number 11 to the 2000 ISDA Definitions and Annex to the 2000 ISDA Definitions**  
(published on December 26, 2003)

**Section 6.2(h) Certain Definitions relating to Floating Amounts**

(a) Section 6.2(h) is amended by adding, in alphabetical order, the following:

<b><u>Floating Rate Option</u></b>	<b><u>Day Count Fraction</u></b>
“KRW-CD-KSDA-Bloomberg”	Actual/365 (Fixed)
“KRW-CD-3220”	Actual/365 (Fixed)

**Section 7.1. Rate Options.**

(a) Section 7.1 is amended by adding a new Section 7.1(l) as follows:

(l) ***Korean Won.***

(i) “KRW-CD-KSDA-Bloomberg” means that the rate for a Reset Date will be the Korean bond rate for 91 day certificates of deposit published by the Korean Securities Dealers Association which appears on Bloomberg Screen KSDA4 Page under the heading “15:30 Value” as of 3:30 p.m. Seoul time, on the day that is one Seoul Banking Day preceding that Reset Date. If such rate does not appear on the Bloomberg Screen KSDA4 Page by 4:30 p.m. Seoul time on that day, the rate for that Reset Date will be the Korean bond rate for 91 day certificates of deposit published by the Korean Securities Dealers Association which appears on Check Screen Page 3220 under the caption “TODAY 15:30” as of 4:30 p.m. Seoul time on the day. If such rate does not appear on the Check Screen Page 3220 by 4:30 p.m. Seoul time on that day, the rate for that Reset Date will be the arithmetic mean of the secondary market final closing rates for 91 day CDs quoted by the Reference Dealers as of 4:30 p.m. Seoul time on the day that is one Seoul Banking Day preceding that Reset Date, as set out below.

The Calculation Agent will request the Seoul office of each of the Reference Dealers to provide a quotation of its rate. If at least four quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations. If fewer than four quotations are provided as requested, the rate for that Reset Date will be determined by the Calculation Agent. .

(ii) “KRW-CD-3220” means that the rate for a Reset Date will be the Korean bond rate for 91 day certificates of deposit published by the Korean Securities Dealers Association which appears on Check Screen Page 3220 under the caption “TODAY 15:30” as of 3:30 p.m. Seoul time on the day that is one Seoul Banking Day preceding that Reset Date. If such rate does not appear on Check Screen Page 3220 by 4:30 p.m. Seoul time on that day, the rate for that Reset Date will be determined on the basis of the secondary market final closing rates for 91 day CDs quoted by the Reference Dealers as of 4:30 p.m. Seoul time on the day that is one Seoul Banking Day preceding that Reset Date, as set out below.

The Calculation Agent will request the Seoul office of each of the Reference Dealers to provide a quotation of its rate. If at least four quotations are provided, the rate for that Reset Date

will be the arithmetic mean of the quotations . If fewer than four quotations are provided as requested the rate for that Reset Date will be determined by the Calculation Agent.

(b) Sections 7.1(l) through Section 7.1(z) shall be amended to be Sections 7.1(m) through Section 7.1(aa).

## **Section 7.2 Certain Published and Displayed Sources**

(a) Section 7.2 is amended by adding a new Section 7.2(j) as follows:

(j) “Check Screen” means, when used in connection with any designated page and any Floating Rate Option, the display page so designated by the Korea Securities Computer Corporation (or such other page as may replace that page on that service for the purpose of displaying rates or prices comparable to that Floating Rate Option).

## **Section 7.3(f) Certain General Definitions relating to Floating Rate Options**

(a) Section 7.3(f) is amended by adding a new Section 7.3(f)(i) as follows:

(i) for the purposes of any “KRW-CD-KSDA-Bloomberg” or “KRW-CD-3220” Floating Rate Option, five major dealers in negotiable KRW Certificates of Deposit.

(b) Sections 7.3(f)(i) through Section 7.3(vi) will be amended to be Sections 7.3(f)(ii) through Section 7.3(c)(vii).