

**Supplement number 1 to the 2000 ISDA® Definitions and Annex to the 2000 ISDA Definitions**  
(published on August 14, 2002)

**Section 7.1 Rate Options.**

(a) Section 7.1 is amended by adding a new Section 7.1(l) as follows:

**(l) Mexican Peso.**

(i) “MXN-TIIE-Banxico” means that the rate for a Reset Date will be the Tasa de Interés Interbancaria de Equilibrio (Interbank Equilibrium Interest Rate) (“TIIE”) for Mexican Pesos for a period of the Designated Maturity which is published in the “Diario Oficial de la Federación” (Official Gazette of the Federation) on the Reset Date. (The rate may be replicated as set forth under the heading “TIIE” for the Designated Maturity or its equivalent as published by the Banco de México on its internet website page, <http://www.banxico.org.mx/>, or on the Reuters Screen MEX06 Page across from the caption “TIIE” for the Designated Maturity or its equivalent, in either case as of 2:00 p.m., Mexico City time, on the day that is one Mexico City Banking Day preceding that Reset Date. In the event of any discrepancy between the rate published in the Diario Oficial de la Federación and the rate published by the Banco de México on its internet website page or on the Reuters Screen MEX06 Page on the day that is one Mexico City Banking Day preceding the Reset Date, the rate published in the Diario Oficial de la Federación will govern.) If the rate is not published in the Diario Oficial de la Federación by 11:00 a.m., Mexico City time, on the Reset Date, then the rate for that Reset Date will be determined as if the parties had specified “MXN-TIIE-Reference Banks” as the applicable Floating Rate Option. For the avoidance of doubt, if the rate is not published in the Diario Oficial de la Federación, rates replicated by the Banco de México on its internet website page or on the Reuters Screen MEX06 Page are not valid.

(ii) “MXN-TIIE-Reference Banks” means that the rate for a Reset Date will be determined on the basis of the mid-market cost of funds of the Reference Banks for Mexican Pesos for a period of the Designated Maturity commencing on that Reset Date and in a Representative Amount at approximately 11:00 a.m., Mexico City time. The Calculation Agent will request the principal Mexico City office of each of the Reference Banks to provide a quotation of its rate. If at least two quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations. If fewer than two quotations are provided, the rate for that Reset Date will be determined by the Calculation Agent, using a representative rate.

(b) Sections 7.1(l) through Section 7.1(w) shall be amended to be Sections 7.1(m) through Section 7.1(x).

**Section 6.2(h) Certain Definitions Relating to Floating Amounts.**

(a) Section 6.2(h) is amended by adding, in alphabetical order, the following:

<u>Floating Rate Option</u>	<u>Day Count Fraction</u>
“MXN-TIIE-Banxico”	Actual/360
“MXN-TIIE-Reference Banks”	Actual/360

**Section 7.3(c) Certain General Definitions Relating to Floating Rate Options.**

(a) Section 7.3 is amended by adding a new Section 7.3(c)(xiii) as follows:

(xiii) for purposes of the “MXN-TIIE-Banxico” Floating Rate Option, the banks designated as Market Makers (“Formadores de Mercado”) by the Ministry of Finance and Public Credit, as published on the Ministry of Finance and Public Credit’s website, <http://www.shcp.gob.mx>. If fewer than five market makers are designated by the Ministry of Finance and Public Credit, the Reference Banks will be those banks so designated as market makers and other major banks in the Mexican inter-bank market as selected by the Calculation Agent. If no banks are so designated by the Ministry of Finance and Public Credit or its website <http://www.shcp.gob.mx> is unavailable, the Reference Banks will be five major banks in the Mexican inter-bank market as selected by the Calculation Agent.

(b) Sections 7.3(c)(xiii) through Section 7.3(c)(xxix) shall be amended to be Sections 7.3(c)(xiv) through Section 7.3(c)(xxx).