



**MONTE
DEI PASCHI
DI SIENA**
BANCA DAL 1472

April 7th, 2009

International Swaps and Derivatives Association, Inc.

Send to: LyondellBasellProtocol@isda.org

Dear Sirs,

2009 LyondellBasell Industries AF S.C.A. CDS Protocol - Adherence

The purpose of this letter is to confirm our adherence to the 2009 LyondellBasell Industries AF S.C.A. CDS Protocol, as published by the International Swaps and Derivatives Association, Inc. on April 6, 2009 (the "Protocol"). This letter constitutes an "Adherence Letter" as referred to in the Protocol.

The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Covered Transaction (now or in the future) between us and each other Adhering Party, respectively.

1. Specified Terms

The amendments in Section 1 and Schedule 1 of this Protocol shall apply to Covered Transactions to which we are a party.

2. Appointment as Agent and Release

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of, or in any way relating to, this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

3. DTCC Account Number

BANCA MONTE DEI PASCHI DI SIENA S.p.A. - Sede sociale in Siena, Piazza Salimbeni, 3 - www.mps.it
Capitale Sociale: € 4.486.786.372,26 - Riserve € 8.570.821.191,12 - Codice fiscale, Partita IVA e n. iscrizione al Registro delle imprese di Siena:
00884060526
Gruppo Bancario Monte dei Paschi di Siena - Codice banca 1030.6 - Codice gruppo 1030.6 - Aderente al Fondo Interbancario di Tutela dei depositi





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For purposes of electronic matching and counterparty recognition, our DTCC Account Number is as follows, but you understand and agree that our failure to provide any such details pursuant to this letter will not affect the legal validity and binding nature of the Protocol with respect to us:

DTCC Account Number: **00020P4**

4. Contact Details

Our contact details for purposes of this Adherence Letter are:

For Legal Purpose:

Name: Mark Wood
Address: 85 King William Street - EC4N.7BL London
Telephone: 0044 207 6457931
E-mail: mark.wood@banca.mps.it

For Documentation and Settlement Purpose:

Name: Cinzia Comi
Address: Via Rosellini 16 - 20124 Milan
Telephone: 0039 02 69705390
E-mail: documentation@banca.mps.it

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

Banca Monte dei Paschi di Siena Spa

By:

Name: Gianluca Sanna
Title: Authorized Signature
Signature: Gianluca Sanna

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