Form of Confirmation for Market Agreed Coupon Swap

[See Exhibit I to 2006 ISDA Definitions for the introduction, standard paragraphs and closing for the Confirmation.]

1.   The terms of the particular Swap Transaction to which this Confirmation relates are as follows:

Notional Amount: [USD/EUR/GBP/JPY/CAD/AUD][Amount]

Trade Date: [Date]

Effective Date: Option 1: [Insert a date which is an IMM Settlement Date following the Trade Date]

                                              Option 2: [The [ ] IMM Settlement Date following the Trade Date]

Termination Date: [Specify relevant anniversary date of Effective Date reflecting term of swap (1, 2, 3, 5, 7, 10, 15, 20, 30 years)], subject to adjustment in accordance with the Business Day Convention.

Fixed Amounts:

   Fixed Rate Payer: [Party A/B]

   Fixed Rate Payer Payment Dates   [The [   ]th calendar date of each [insert relevant semi-annual months], from and including [date] [the first of such dates following the Effective Date], through and including the Termination Date, subject to adjustment in accordance with the Business Day Convention.

   Fixed Rate: [Insert a rate that is a multiple of [0.25]%]

   Fixed Rate Day Count Fraction: [Actual/360]

Floating Amounts:

   Floating Rate Payer: [Party B/A]

   Floating Rate Payer Payment Dates: [The [   ]th calendar date of each [insert relevant semi-annual months], from and

	including [date] [the first of such dates following the Effective Date], through and including the Termination Date, subject to adjustment in accordance with the Business Day Convention.
[Floating Rate for initial Calculation Period:]	[ ][1]
Floating Rate Option:	[ ]
Designated Maturity:	[ ]
Spread:	None
Floating Rate Day Count Fraction:	[Actual/360]
Upfront Amount:	
Upfront Amount Payer:	[Party B/A]
Upfront Amount:	[USD/EUR/GBP/JPY/CAD/AUD][Amount][2]
Upfront Amount Payment Date:	[Date] On the Upfront Amount Payment Date, the Upfront Amount Payer will pay the Upfront Amount to the other party hereto.
[Floating Negative Interest Rate Method]	[Not Applicable]
[Fixed Negative Interest Rate Method]	[Not Applicable]
[Zero Interest Rate Method]:	[Applicable][3]
Business Day Convention:	[Following/Modified Following/Preceding]
Business Days:	[ ]
Calculation Agent:	[ ]

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[1] Specify if parties want the form to use a methodology and how the amount should be adjusted, if at all, such as by using a forward curve.
[2] Upfront Amount to reflect the present value of the difference between the Fixed Amounts for a swap where the Effective Date is immediately after the Trade Date as is standard for the relevant currency (i.e., T+2 NY Business Days for a US swap) and the Fixed Amounts for the IMM swap. Such amounts will be discounted using a forward curve for the relevant currency.
[3] The 2006 ISDA Definitions default to Floating Negative Interest Rate Method, such that the party not specified as the payer of an amount pays the absolute value of any negative amount to the other party. If a party wants to apply Zero Interest Rate Method, a negative amount would be deemed to be zero. Although this applies to all amounts, and may be relevant for a negative Floating Rate it is not needed for an Upfront Amount as the parties can list the Upfront Amount Payer as the party paying that absolute value and may list the Upfront Amount as a positive amount.