

October 7, 2008

**International Swaps and Derivatives Association, Inc.**  
**Send to: [LehmanProtocol@isda.org](mailto:LehmanProtocol@isda.org)**

Dear Sirs,

**2008 Lehman CDS Protocol - Adherence**

The purpose of this letter is to confirm our adherence to the 2008 Lehman CDS Protocol, as published by the International Swaps and Derivatives Association, Inc. on October 6, 2008 (the "**Protocol**"). This letter constitutes an "Adherence Letter" as referred to in the Protocol.

The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Covered Transaction (now or in the future) between us and each other Adhering Party.

**1. Specified Terms**

The amendments in Section 1 and Schedule 1 of this Protocol shall apply to Covered Transactions to which we are a party.

**2. Appointment as Agent and Release**

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of, or in any way relating to, this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

**3. DTCC Account Number**

For purposes of electronic matching and counterparty recognition, our DTCC Account Number is as follows, but you understand and agree that our failure to provide any such details pursuant to this letter will not affect the legal validity and binding nature of the Protocol with respect to us:

DTCC Account Number:

0000829P AIM BASIC BALANCED FUND  
0000825P AIM HIGH YIELD FUND  
0000826P AIM INCOME FUND  
0000833P AIM REAL ESTATE FUND  
0000828P AIM SHORT-TERM BOND FUND  
0000827P AIM CORE BOND FUND  
0000832P AIM V.I. BASIC BALANCED FUND  
0000831P AIM V.I. DIVERSIFIED INCOME FUND  
0000830P AIM V.I. HIGH YIELD FUND  
0000834P AIM V.I. REAL ESTATE FUND  
0000214P AIM LIBOR ALPHA FUND

**4. Contact Details**

Our contact details for purposes of this Adherence Letter are:

Name: Linda Felchak  
Address: Invesco Aim Advisors, Inc.  
11 Greenway Plaza, Ste. 100,  
Houston, TX 77046-1173  
Telephone: 713.214.1667  
Fax: 713.623.0832  
E-mail: [paderivatives@invesco.com](mailto:paderivatives@invesco.com)

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

INVESCO AIM ADVISORS, INC.,  
acting as investment manager, sub-adviser, or  
agent on behalf of the funds and accounts listed  
on the relevant Master Agreements between it  
and another Adhering Party

By:

Name: John M. Zerr
Title: Senior Vice President
Signature: /s/ John M. Zerr