

## Form of Adherence Letter

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**January 21, 2010**

**Send to:** [japancacprotocol@isda.org](mailto:japancacprotocol@isda.org)

Dear Sirs,

### **ISDA Japan Corporate Calculation Agent City Protocol - Adherence**

The purpose of this letter is to confirm our adherence to the ISDA Japan Corporate Calculation Agent City Protocol as published by the International Swaps and Derivatives Association, Inc. on 12 January 2010 (the **Protocol**). This letter constitutes an Adherence Letter as referred to in the Protocol. The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Governing Master Agreement between us and each other Adhering Party.

#### **1. Specified Terms**

The amendments in the Annex to the Protocol shall apply to each Governing Master Agreement to which we are a party in accordance with the terms of the Protocol and this Adherence Letter.

#### **2. Appointment as Agent and Release**

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

### 3. Contact Details

Our contact details for purposes of this Adherence Letter are:

Name: Hironao Eguchi  
Credit Derivatives Trading Tokyo  
Address: Nihonbashi 1-chome Building 1-4-1 Nihonbashi Chuo-ku Tokyo 103-8230 Japan  
Telephone: 81-3-6225-7649  
Fax: 81-3-6225-7309  
E-mail: hironao.eguchi@baml.com

Name: Simon Sinha  
The Legal Department  
Address: Nihonbashi 1-chome Building 1-4-1 Nihonbashi Chuo-ku Tokyo 103-8230 Japan  
Telephone: 81-3-6225- 8230  
Fax: 81-3-6225- 7010  
E-mail: simon.sinha@baml.com

Name: Shu Nakatsuru  
Credit Derivative Documentation Tokyo  
Address: Nihonbashi 1-chome Building 1-4-1 Nihonbashi Chuo-ku Tokyo 103-8230 Japan  
Telephone: 81-3-6225-6722  
Fax: 81-3-6225- 6604  
E-mail: shu.nakatsuru@baml.com

We consent to the publication of a conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

MERRILL LYNCH INTERNATIONAL BANK LIMITED

By:

Name: Soh Eng Chuan, William

Title: Assistant Vice President

Signature: Soh Eng Chuan, William