



33 Old Broad Street
London
EC2N 1HZ

13 December 2012

To: ISDAIFMprotocol@isda.org

Dear Sirs,

ISDA Illegality/Force Majeure Protocol – Adherence

The purpose of this letter is to confirm our adherence to the ISDA Illegality/Force Majeure Protocol as published by the International Swaps and Derivatives Association, Inc. on 11 July 2012 (the **Illegality/Force Majeure Protocol**). This letter constitutes an Adherence Letter as referred to in the Illegality/Force Majeure Protocol. The definitions and provisions contained in the Illegality/Force Majeure Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Protocol Covered Master Agreement between us and each other Adhering Party.

1. Specified Terms

The amendments in Schedule 1 to the Illegality/Force Majeure Protocol shall apply to each Protocol Covered Master Agreement to which we are a party in accordance with the terms of the Illegality/Force Majeure Protocol and this Adherence Letter.

2. Appointment as Agent and Release

We hereby appoint ISDA as our agent for the limited purposes of the Illegality/Force Majeure Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the Illegality/Force Majeure Protocol or any actions contemplated as being required by ISDA.

3. Contact Details

Our contact details for purposes of this Adherence Letter are:

Tony Elsey

33 Old Broad Street

London

EC2N 1HZ

Telephone: 0207 158 2387

Fax: 0207 158 3209

E-mail: tony.elsey@lloydstsb.co.uk

www.lloydsbankwholesale.com

Please contact us if you'd like this in Braille, large print or audio tape.

We accept calls via text relay. Please remember we cannot guarantee security of messages sent by e-mail. Lloyds Bank, Lloyds TSB Corporate Markets and Lloyds TSB are trading names of Lloyds TSB Bank plc and Lloyds TSB Scotland plc. Lloyds Bank and Lloyds TSB Corporate Markets are trading names of Bank of Scotland plc. Lloyds TSB Bank plc. Registered Office: 25 Gresham Street, London EC2V 7HN. Registered in England and Wales no. 2065. Lloyds TSB Scotland plc. Registered Office: Henry Duncan House, 120 George Street, Edinburgh EH2 4LH. Registered in Scotland no. 95237. Bank of Scotland plc. Registered Office: The Mound, Edinburgh EH1 1YZ. Registered in Scotland no. 32700. Authorised and regulated by the Financial Services Authority under registration numbers 119278, 191240 and 169628 respectively.

Name: Tony Elsey
Title: Director (Corporate) Derivatives, Commercial Banking Legal – Wholesale Markets
Signature:TONY ELSEY.....

By: LLOYDS TSB BANK PLC

Yours faithfully,

We consent to the publication of a conformed copy of this letter by ISDA and to the disclosure by
ISDA of the contents of this letter.