

BayernInvest · Karlstraße 35 · 80333 Munich · Germany

International Swaps and
Derivatives Association, Inc.

Send to: smallbang@isda.org

Your message	Please indicate with answer Our indication	Phone	Date
	KL	+49 89 54 850-420	January 4th, 2010

2009 ISDA Credit Derivatives Determinations Committees, Auction Settlement and Restructuring CDS Protocol - Adherence

Dear Sirs,

The purpose of this letter is to confirm our adherence to the 2009 ISDA Credit Derivatives Determinations Committees, Auction Settlement and Restructuring CDS Protocol as published by the International Swaps and Derivatives Association, Inc. on July 14, 2009 (the **July 2009 Protocol**). This letter constitutes, as between each other July 2009 Adhering Party and us, an Adherence Letter as referred to in the July 2009 Protocol. The definitions and provisions contained in the July 2009 Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Protocol Covered Transaction (now or in the future) entered into between us and each other July 2009 Adhering Party.

1. Specified Terms

As between each other July 2009 Adhering Party and us, the amendments in Schedule 1 of the July 2009 Protocol shall apply to Protocol Covered Transactions to which we are a party in accordance with the terms of the July 2009 Protocol.

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80333 Munich
GERMANY

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Management Board
Reinhard Moll (Speaker)
Oliver Brandt
Dr. Oliver Schlick

Chairman of the Supervisory Board
Nils Niermann

Commercial Register
BayernInvest Kapital-
anlagegesellschaft mbH
Amtsgericht München
HRB 81464
Sitz München

Correspondent Bank
Bayerische Landesbank
Bank Code 700 500 00
Account Number 11 158

IBAN
DE 71 7005 0000 0000 0111 58
SWIFT BIC BYLADEMM

2. Appointment as Agent and Release

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zum Schreiben vom
January 4th, 2010

We hereby appoint ISDA as our agent for the limited purposes of the July 2009 Protocol and accordingly we waive any rights and hereby release ISDA from any claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the July 2009 Protocol or any actions contemplated as being required by ISDA.

3. DTCC Account Number

For purposes of electronic matching and counterparty recognition, our DTCC Account Number is as follows, but you understand and agree that our failure to provide any such details pursuant to this Adherence Letter will not affect the legal validity and binding nature of the July 2009 Protocol with respect to us:

DTCC Account Number:

00007D86
00007D87
00007D88
00007D89
00007D90
00007D91
00008D15
00007D92

4. Contact Details

Our contact details for purposes of this Adherence Letter are:

Name: Katja Lammert
Address: Karlstr. 35, 80333 München
Telephone: + 49 89 54850-420
Fax: + 49 89 54850-2420
E-mail: katja.lammert@bayerninvest.de

We consent to the publication of a conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

BayernInvest Kapitalanlagegesellschaft mbH

By: Reinhard Moll, Katja Lammert

Name: Reinhard Moll
Title: Managing Director
Signature: Reinhard Moll

Name: Katja Lammert
Title: General Counsel
Signature: Katja Lammert

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zum Schreiben vom
January 4th, 2010