

Man Galileo

18b Charles Street
Mayfair
London W1J 5DU
Tel: 020 7667 6500

Form of Adherence Letter for the 2006 Dura CDS Protocol

[14-November-2006]

International Swaps and Derivatives Association, Inc.
Send to: duraprotocol@isda.org

Dear Sirs,

Dura CDS Protocol - Adherence

The purpose of this letter is to confirm our adherence to the Dura CDS Protocol, as published by the International Swaps and Derivatives Association, Inc. on November 8, 2006 (the "Protocol"). This letter constitutes an "Adherence Letter" as referred to in the Protocol.

The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of each Covered Transaction (now or in the future) between us and each other Adhering Party.

1. Specified Terms

The amendments in Section 1 and Schedule 1 of this Protocol shall apply to Covered Transactions to which we are a party.

2. Appointment as Agent and Release

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of, or in any way relating to, this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

3. DTCC Account Number

For purposes of electronic matching and counterparty recognition, our DTCC Account Number is as follows, but you understand and agree that our failure to provide any such details pursuant to this letter will not affect the legal validity and binding nature of the Protocol with respect to us:

Man Galileo Investment Management Limited

*Registered Office:
Sugar Quay
Lower Thames Street
London EC3R 4DF
England*

*Man Galileo Investment Management Limited is authorised and regulated by the Financial Services Authority
Registered in England No. 4842707*

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18b Charles Street
Mayfair
London W1J 5DU
Tel: 020 7667 6500

DTCC Account Number: 000032P5

4. Contact Details

Our contact details for purposes of this Adherence Letter are:

Name: Jonathan Greenhalgh
Address: 18B Charles Street, Mayfair, London W1J 5DU
Telephone: 020 7667 6803
Fax: 020 7667 6600
E-mail: jgreenhalgh@galileoim.com

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

[Man Galileo Arbitrage Limited]¹

By:

Name: <i>J. Greenhalgh</i>
Title: <i>Director</i>
Signature: Jonathan Greenhalgh

¹ Specify legal name of Adhering Party. If you are an investment or asset manager and act on behalf of multiple funds, you must indicate in the signature block, "Investment/Asset Manager, acting on behalf of the funds and accounts listed in the relevant Master Agreement between it and another Adhering Party". A separate Adherence Letter for each fund does *not* need to be submitted to ISDA. Further, no specific names of clients of the investment or asset manager will be publicly disclosed on the ISDA website in connection with the Protocol. However, in order for each Participating Bidder to calculate its Market Position, each such investment or asset manager is required to provide a list of all funds and accounts that it acts on behalf of to each Participating Bidder that has (or whose affiliate has) entered into an ISDA Master Agreement with any of those funds. As provided in Section (1) of Exhibit 3 of the Protocol, on the Business Day prior to the Auction Date, the Administrators will publish a list of the Participating Bidders.

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