



# Coles Myer Finance Limited

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All Correspondence to:

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28 September 1998

International Swaps and Derivatives Association Inc  
600 Fifth Avenue  
27<sup>th</sup> Floor  
Rockefeller Centre  
NEW YORK, NY 10020-2302

Dear Sirs

## **EMU Protocol - Adherence**

The purpose of this letter is to confirm our adherence to the ISDA EMU Protocol as published by the International Swaps and Derivatives Association, Inc. on 6<sup>th</sup> May, 1998 (the "Protocol"). This letter constitutes an Adherence Letter as referred to in the Protocol.

The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which supplements and forms part of each ISDA Master Agreement between us and each other Adhering Party.

### **1. Specified Terms**

Annex 1	ISDA EMU Continuity provision	Applicable
Annex 2	Price Sources	Applicable
Annex 3	Payment Netting	Applicable
Annex 4	EMU Definitions	Applicable
Annex 5	Bond Options	Not Applicable

### **2. Appointment as Agent and Release**

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

3. **Payment**

We enclose payment of US\$500 in respect of our adherence to the EMU Protocol.

4. **Contact Details**

Our contact details for purposes of this Adherence Letter are:

Name: Helen Dyson

Address: Coles Myer Finance Limited  
800 Toorak Road  
Tooronga Vic 3146

Telephone: (03) 9829 3202

Facsimile: (03) 9829 6866

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure of the contents of this letter.

Yours sincerely

**COLES MYER FINANCE LTD**

By:

John Schmoll  
Director

Helen Dyson  
Director