

**Form of Adherence Letter**

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**Angelo, Gordon & Co., L.P.**

**6/16/2020**

**Send to: The International Swaps and Derivatives Association, Inc.**

Dear Sirs,

**ISDA Master FX Novation and Cancellation Protocol - Adherence**

The purpose of this letter is to confirm our adherence to the ISDA Master FX Novation and Cancellation Protocol as published by the International Swaps and Derivatives Association, Inc. in association with The Foreign Exchange Committee on March 25, 2011 (the "**Protocol**"). This letter constitutes an Adherence Letter as referred to in the Protocol. The definitions and provisions contained in the Protocol are incorporated into this Adherence Letter, which will supplement and form part of the Master Agreement or any Stand-Alone Confirmation (now or in the future) between us and each other Adhering Party.

**1. Specified Terms**

The terms of Annex 1 shall apply.

**2. Appointment as Agent and Release**

We hereby appoint ISDA as our agent for the limited purposes of the Protocol and accordingly we waive, and hereby release ISDA from, any rights, claims, actions or causes of action whatsoever (whether in contract, tort or otherwise) arising out of or in any way relating to this Adherence Letter or our adherence to the Protocol or any actions contemplated as being required by ISDA.

**3. Contact Details**

Our contact details for purposes of this Adherence Letter are:

Name: Chris Van Maarseveen

Company: Angelo, Gordon & Co., L.P.

Address: 245 Park Avenue, 26 Fl, New York, NY 10167

Telephone: (212)692-2000

Fax:

E-mail: [isdacommunication@angelogordon.com](mailto:isdacommunication@angelogordon.com)

We consent to the publication of the conformed copy of this letter by ISDA and to the disclosure by ISDA of the contents of this letter.

Yours faithfully,

Angelo, Gordon & Co., L.P., as investment manager <sup>1</sup>

By:

Name: Brian Sigman

Title: Chief Financial Officer

Signature: Brian Sigman

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<sup>1</sup> Specify legal name of Adhering Party.

If you have the authority to adhere to this Protocol as Agent on behalf of one or more certain Clients, you may include with the Adherence Letter an attachment that names each such Client. If you cannot or do not wish to name such Clients, then provided that you can identify the adhering Clients by way of specific identifiers which will be known and recognized by all other Adhering Parties with which the relevant Clients have entered into Covered Transactions or Linked Covered Transactions, as applicable, you may identify such Clients using specific identifiers and without including any names. In such case, the specific identifiers will be listed on the ISDA website with the Adherence Letter.

## Angelo, Gordon & Co., L.P.

### Fund Name

Acquisition Village (BVI), L.P.  
AG Andvari Fund, L.P.  
AG Asia Realty Fund II, L.P.  
AG Asia Realty Fund III, L.P.  
AG Asia Realty Fund IV, L.P.  
AG Asia Realty Fund, L.P.  
AG Asia Realty IV Co-Investment 1 Sub, L.P.  
AG Asia Realty IV Co-Investment 1, L.P.  
AG Capital Recovery Partners Europe VIII, L.P.  
AG Capital Recovery Partners Europe VIII, LP  
AG Capital Recovery Partners VI, L.P.  
AG Capital Recovery Partners VII, L.P.  
AG Capital Recovery Partners VIII, L.P.  
AG CAPITAL SOLUTIONS SMA ONE, L.P.  
AG CAPITAL SOLUTIONS SMA TWO, L.P.  
AG Catalooche, L.P.  
AG Cataloochee, L.P.  
AG Centre Street Partnership, L.P.  
AG CNG Fund, L.P.  
AG Commercial Real Estate Debt Fund, L.P.  
AG Commercial Real Estate Debt Opportunities Fund, L.P.  
AG Commercial Real Estate Debt Opportunities Master Fund II , L.P.  
AG Commercial Real Estate Debt Opportunities Master Fund II, L.P.  
AG Commercial Real Estate Debt Opportunities Master Fund II, L.P.  
AG Commercial Real Estate Debt Opportunities Master Fund III, L.P.  
AG Commercial Real Estate Debt Opportunitiues Master Fund II, L.P.  
AG Core Plus II (AU) Holdings, L.P.  
AG Core Plus Realty Fund II, L.P.  
AG Core Plus Realty Fund III, L.P.  
AG Core Plus Realty Fund IV, L.P.  
AG Corporate Credit Opportunities Fund, L.P. (f/k/a AG Eleven Partners, L.P.)  
AG Credit Solutions ECI Master Fund, L.P.  
AG Credit Solutions Non-ECI Master Fund, L.P.  
AG CSF1 (Annex) Dislocation Co-Investment 1, L.P.  
AG CSF1 (Annex) Dislocation Co-Investment 2, L.P.  
AG CSF1A Dislocation Master Fund 1, L.P.  
AG CSF1A Dislocation Master Fund 1, L.P.  
AG CSF1A Dislocation Master Fund 2, L.P.  
AG CSF1A Dislocation Master Fund 2, L.P.  
AG CSF1B Dislocation Master Fund 1, L.P.

AG CSF1B Dislocation Master Fund 2, L.P.  
AG Direct Lending Fund (TX), L.P.  
AG Direct Lending Fund II (Unlevered), L.P.  
AG Direct Lending Fund II, L.P.  
AG Direct Lending Fund, L.P.  
AG Diversified Income Master Fund, L.P.  
AG Diversified Income Master Plus, L.P. (f/k/a AG Diversified Credit Strategies Master, L.P.)  
AG DLI Investments II (Unlevered), L.P.  
AG DLI Investments II, L.P.  
AG DLI Investments, L.P.  
AG Domestic Convertibles, L.P.  
AG Energy Credit Opportunities Fund, L.P.  
AG Energy Credit Opportunities Investments Fund, L.P.  
AG Energy Credit Opportunities Master Fund IV, L.P.  
AG Energy Partners II, L.P.  
AG Europe Realty Fund II, L.P.  
AG Europe Realty Fund III (EU), Sub, L.P..  
AG Europe Realty Fund III, L.P.  
AG Europe Realty Fund, L.P.  
AG FDS, L.P.  
AG Funds, L.P.  
AG Garden Partners, L.P.  
AG GECC PPIF Master Fund, L.P.  
AG Global Debt Strategy Partners, L.P.  
AG GTDL Fund II, L.P.  
AG GTDL Fund, L.P.  
AG KFHDH Fund, L.P.  
AG LCRD SPV, LLC (f/k/a AG Liquid Credit Fund, LLC)  
AG Master Long/Short Realty, L.P.  
AG MIT CMO LLC  
AG MIT, LLC  
AG MITT International LLC  
AG MM, L.P.  
AG Mortgage Value Partners Master Fund, L.P.  
AG Mountain Laurel Direct Lending Fund, L.P.  
AG MVP Plus SG II, L.P.  
AG MVP Plus SG III, L.P.  
AG MVP Plus SG, L.P.  
AG Net Lease Realty Fund II, L.P.  
AG Net Lease Realty Fund III, L.P.  
AG Net Lease Realty Fund IV Investments (H-2), L.P.  
AG Net Lease Realty Fund IV, L.P.  
AG Net Lease Realty Fund, L.P.

AG Ofcon, Ltd.  
AG Offshore Convertibles Ltd.  
AG Offshore Master Long/Short Realty, Ltd.  
AG Oncon, LLC  
AG Opportunistic Whole Loan Fund, L.P.  
AG OWL Securities LLC  
AG OWL Select Securities LLC  
AG Pisgah CMBS LLC  
AG Pisgah RMBS International LLC  
AG Pisgah RMBS LLC  
AG Pisgah, L.P.  
AG Princess, LP  
AG Private Equity Partners IV, L.P.  
AG Realty Fund IX (A), L.P.  
AG Realty Fund IX, L.P.  
AG Realty Fund VI, L.P.  
AG Realty Fund VII (AC), L.P.  
AG Realty Fund VII (AU), L.P.  
AG Realty Fund VII (TE), L.P.  
AG Realty Fund VII, L.P.  
AG Realty Fund VIII (A), L.P.  
AG Realty Fund VIII, L.P.  
AG Realty Fund X (A), L.P.  
AG Realty IX Investments (h-2), L.P.  
AG Realty Value Fund X (A), L.P.  
AG Realty Value Fund X (A), L.P.  
AG Realty Value Fund X, L.P.  
AG Realty VIII Investments (H-2), L.P.  
AG Realty X Investments (H-2), L.P.  
AG REDI Master Fund, L.P.  
AG Rio Grande FMC, L.P.  
AG SCS Fund, L.P.  
AG SCSF Securities, LLC  
AG Securitized Asset Recovery Fund, L.P.  
AG Select Partners Advantage Fund, L.P.  
AG Strategic ABS Fund Master, L.P.  
AG Strategic ABS International LLC  
AG Super Fund International Partners, L.P.  
AG Super Fund Master, L.P.  
AG Super Fund, L.P.  
AG Super RMBS LLC  
AG TALF Partners, L.P.  
AG TCDR International LLC

AG TCDRS, L.P.  
AGCR V Master Account, L.P.  
AGNL Nap, L.L.C.  
Asia Realty Fund II (SO), L.P.  
Asia Realty Fund III (SO), L.P.  
Asia Realty Fund IV (SO), L.P.  
Essential Housing Bond, LLC  
European Credit Opportunities Platform B.V.  
European Credit Opportunities Platform Cooperatief U.A.  
GAM Arbitrage Investment, Inc.  
Kaiser Foundation Hospitals  
Kaiser Permanente Group Trust  
Leonardo  
Net Lease Realty Fund II (SO), L.P.  
Net Lease Realty Fund III (SO), L.P.  
Nutmeg Partners, L.P.  
PHS Bay Colony Fund, L.P.  
PHS Bay Colony, L.P.  
PHS Patriot Fund, L.P.  
SC Alternative Strategy 4 SP  
VAG Investors, LLC  
AG Energy Credit Metric Fund, L.P.  
AG Oasis Energy Master Fund, L.P.  
AG SF Master (L), L.P.  
AG SF (L), L.P.  
AG SF International Partners (L), L.P.